



# GENERAL ADVISE

## DISCLAIMER

“ The advice I provide is General in Nature,  
And DOES NOT take into account your Personal Objectives, Financial Situations, or Needs. ”

Before making any decision to purchase a certain product,  
You should Obtain & Read a copy of the relevant Product Disclosure Statement.  
To determine the appropriateness of the information provided,  
And You should consider whether the advice provided, is suitable for you.

As a General Advise Advisor, I am Authorised to offer information on,

- ALI Loan Protection and the,
- CLEARVIEW Life Solutions Range.



### **I CANNOT:**

- Make a Recommendation, Nor Influence your decision as to what product/s or level of cover you should undertake.
- Nor, Take into account your Objectives, Financial Situation, or Needs in establishing your cover.



### **I CAN:**

- Provide you with Factual Information on the Products being offered.
- Provide you with Various Quotes relating to the Selections You Require.
- Provide you with Copies of the Relevant Product Information by way of Product Disclosure Documents ( PDS )

.....

### **BY SIGNING THIS DOCUMENT:**

You have Understood what is classified as GENERAL ADVISE, and as such you wish to proceed in accordance.

Signature

Signature

Full Name

Full Name

Date

Date